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New Ray Medicine  
新銳醫藥

## **New Ray Medicine International Holding Limited**

**新銳醫藥國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 6108)**

### **PROPOSED ADOPTION OF NEW BYE-LAWS**

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The Board proposes to make the Proposed Amendments in order to (i) update and bring the Bye-laws in line with the latest regulatory requirements of the Listing Rules in contemplation of the implementation of the Uncertificated Securities Market (“USM”); and (ii) make other miscellaneous and housekeeping amendments. Major changes brought about by the Proposed Amendments are, among others, to ensure compliance with the USM framework and regulations by adding provisions to allow the Shareholders to hold and transfer shares of the Company in uncertificated form. In view of the proposed changes, the Board proposes to adopt the New Bye-laws in substitution for, and to the exclusion of, the Bye-laws.

The proposed adoption of the New Bye-laws is subject to the approval of the Shareholders by way of a special resolution at the forthcoming AGM, and will become effective after the conclusion of the AGM.

A special resolution in respect of the proposed adoption of the New Bye-Laws will be proposed at the forthcoming AGM for the Shareholders to consider and, if thought fit, approve, amongst other things, the aforesaid matter. A circular containing, amongst other things, information in relation to the proposed adoption of the New Bye-Laws and a notice of the AGM together with the related proxy form will be published in due course.

As at the date of this announcement, to the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, no Shareholder was required to abstain from voting on the aforesaid special resolution to be proposed at the AGM.

## DEFINITIONS

Unless otherwise specified, the following terms have the following meanings in this announcement:

“AGM”	the annual general meeting of the Company to be convened and held to consider and, if thought fit, approve, amongst other matters, the proposed adoption of the New Bye-laws
“Board”	the board of Directors
“Bye-laws”	the second amended and restated bye-laws of the Company currently in force
“Company”	New Ray Medicine International Holding Limited, a company incorporated in Bermuda with limited liability and the issued Shares of which are listed on Main Board of the Stock Exchange (stock code: 6108)
“Director(s)”	director(s) of the Company
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“New Bye-laws”	the third amended and restated bye-laws of the Company incorporating and consolidating all the Proposed Amendments
“PRC”	the People’s Republic of China, and for the purpose of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan
“Proposed Amendments”	the proposed amendments to the Bye-laws
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company

“Shareholder(s)” holder(s) of the Share(s)

“Stock Exchange” The Stock Exchange of Hong Kong Limited

“%” per cent.

By order of the Board  
**New Ray Medicine International Holding Limited**  
**Wang Qiuqin**  
*Chairman & Executive Director*

Hong Kong, 27 April 2026

*As at the date of this announcement, the executive Directors are Ms. Wang Qiuqin, Mr. Chu Xueping and Ms. Zhou Wan; and the independent non-executive Directors are Mr. Leung Chi Kin, Ms. Li Sin Ming, Ivy and Mr. Sy Lai Yin, Sunny.*