HKEX
香港交易所

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

**For the month ended:** 31 July 2025 Status: Resubmission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: New Ray Medicine International Holding Limited (Incorporated in Bermuda with limited liability)

Date Submitted: 05 August 2025

## I. Movements in Authorised / Registered Share Capital

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 06108 | Description | NEW RAY MEDIC | | | |

| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | |
|---|---|---|---|---|---|
| Balance at close of preceding month | 3,000,000,000 | HKD | 0.05 | HKD | 150,000,000 |
| Increase / decrease (-) | 12,000,000,000 | | | HKD | |
| Balance at close of the month | 15,000,000,000 | HKD | 0.01 | HKD | 150,000,000 |

Total authorised/registered share capital at the end of the month: HKD 150,000,000

## II. Movements in Issued Shares and/or Treasury Shares

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 06108 | Description | NEW RAY MEDIC | | | |

| | Number of issued shares (excluding treasury shares) | Number of treasury shares | Total number of issued shares |
|---|---|---|---|
| Balance at close of preceding month | 1,671,846,657 | 0 | 1,671,846,657 |
| Increase / decrease (-) | -1,504,661,992 | | |
| Balance at close of the month | 167,184,665 | 0 | 167,184,665 |

Remarks:

Capital Reorganisation

(a) Share Consolidation: every ten (10) issued and unissued ordinary shares of par value of HK$0.05 each in the share capital of the Company be consolidated into one (1) consolidated share (“Consolidated Share(s)”) of par value of HK$0.50;

(b) Capital Reduction: immediately upon the Share Consolidation becoming effective, the Capital Reduction be conducted in the following manner:
(i) cancelling any fractional Consolidated Shares in the issued share capital of the Company arising from the Share Consolidation;
(ii) reducing the par value of each of the then issued Consolidated Shares from HK$0.50 to HK$0.01 by cancelling the paid-up capital of the Company to the extent of HK$0.49 on each of the then issued Consolidated Shares, so that following such reduction, each issued Consolidated Share shall become one new share ("New Share(s)") with par value of HK$0.01 each; and
(iii) transferring the credit arising from the Capital Reduction transferred to the contributed surplus account of the Company for use by the board ("Board") of directors of the Company in any manner as the Board may deem fit as may be permitted under the applicable laws and the bye-laws of the Company; and

(c) Share Sub-division: immediately following the Capital Reduction becoming effective, each of the then authorised but unissued Consolidated Shares be sub-divided into fifty (50) New Shares of par value of HK$0.01 each.

Date of changes: 22 July 2025

## III. Details of Movements in Issued Shares and/or Treasury Shares

### (A). Share Options (under Share Option Schemes of the Issuer)

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 06108 | Description | | | | |

| Particulars of share option scheme | | Number of share options outstanding at close of preceding month | Movement during the month | | Number of share options outstanding at close of the month | Number of new shares issued during the month pursuant thereto (A1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (A2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month | The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month |
|---|---|---|---|---|---|---|---|---|---|
| 1). | Share Option Scheme adopted on 25 October 2013 | 128,200,000 | Others | -115,380,000 | 12,820,000 | | | 12,820,000 | |
| | | | Adjustments to the Share Options (Remarks) | | | | | | |

General Meeting approval date (if applicable) 26 September 2013

Increase in issued shares (excluding treasury shares): Ordinary shares (AA1)

Decrease in treasury shares: Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD 0

Remarks:

As a result of the Capital Reorganisation, the maximum number of New Shares which may fall to be issued pursuant to the exercise of any Share Options have been adjusted from 128,200,000 Shares to 12,820,000 New Shares.

**(B). Warrants to Issue Shares of the Issuer** Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)** Not applicable

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)** Not applicable

**(E). Other Movements in Issued Shares and/or Treasury Shares**

| | | | | | |
|---|---|---|---|---|---|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on the Exchange (Note 1) | Yes |
| Stock code (if listed) | 06108 | Description | | | |

| Events | | At price (if applicable) | | Date of event (Note 2) | General Meeting approval date (if applicable) | Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1) | Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2) | Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3) |
|---|---|---|---|---|---|---|---|---|
| | | Currency | Amount | | | | | |
| 1). | Capital reorganisation | | | 22 July 2025 | 18 July 2025 | -1,504,661,992 | | |

Increase/ decrease (-) in issued shares (excluding treasury shares): -1,504,661,992 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: Ordinary shares (EE2)

Remarks:

Share Consolidation: Every ten (10) issued ordinary shares be consolidated into one (1) consolidated share

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -1,504,661,992 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): Ordinary shares

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

(i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 5);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Ng Yat Sing

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

5. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.